

Monthly Budget

Mortgage/Rent.....	\$ _____
Home Owner's Dues.....	\$ _____
Utilities (Power, Water, Gas, etc.).....	\$ _____
Phone (Home).....	\$ _____
Phone (Cell).....	\$ _____
Internet.....	\$ _____
Cable TV.....	\$ _____
Property Tax.....	\$ _____
Home Owner's Insurance.....	\$ _____
Home Maintenance.....	\$ _____
Other Home Expenses.....	\$ _____
Groceries (Walmart/Publix, etc.).....	\$ _____
Restaurants (Eating Out).....	\$ _____
School Lunch.....	\$ _____
Health Insurance.....	\$ _____
Disability/Long-term Care Insurance.....	\$ _____
Life Insurance.....	\$ _____
Medical Cost (Prescriptions, Doctor Visits, etc.).....	\$ _____
Car Payment.....	\$ _____
Car Insurance.....	\$ _____
Gas for Car.....	\$ _____
Car Maintenance (Oil Change, Tires, etc.).....	\$ _____
Education (Private School, College, etc.).....	\$ _____
Child Care.....	\$ _____
Student Loan Payment.....	\$ _____
Credit Card Payment.....	\$ _____
Other Loan Payment.....	\$ _____
Shopping (New Clothes, Gifts, Home Goods, etc.).....	\$ _____
Entertainment (Going to Movies, Going Out, etc.).....	\$ _____
Charitable Giving (Church, United Way, etc.).....	\$ _____
Miscellaneous.....	\$ _____
Total Monthly Expenses.....	\$ _____
Savings Goal.....	\$ _____
Retirement (401K, IRA, etc.).....	\$ _____
College Savings (529 plan, etc.).....	\$ _____
Total Monthly Need.....	\$ _____